



Brochure Supplement - Form ADV Part 2B

Investment Advisor Representatives:

Investment Advisory

- ▶ Brian L. Disher, CFP®, Director of Wealth Management
- ▶ Melissa D. Bane, CPA, PFS®, CFP®, ChFC, Senior Private Client Advisor
- ▶ John W. Cooper, CFP®, Private Client Advisor
- ▶ William M. Coxe, Jr., Private Client Advisor
- ▶ Quintin Pile, CFP®, Private Client Advisor

Investment Management

- ▶ Walter B. Todd III, President/Chief Investment Officer
- ▶ John D. Wiseman, Director of Fixed Income
- ▶ John R. Decker, CFA, Director of Equity
- ▶ David A. Halloran, CFA, Investment Consultant
- ▶ Claud William "Will" Bond, IV, Senior Trading Manager
- ▶ John W. McAlhany, Ph.D., Economist

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Suite 100
Greenwood, SC 29646

Greenville Office:
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Suite 300
Greenville, SC 29601

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info@greenwoodcapital.com

This brochure supplement provides information about the above-listed investment adviser representatives that supplements Greenwood Capital Associates, LLC's disclosure brochure. You should have received a copy of that brochure. Please contact Denise Lollis, Chief Compliance Officer, if you did not receive Greenwood Capital Associates' brochure or if you have any questions about the contents of this supplement. Additional information about our investment adviser representatives is available on the SEC's website at www.adviserinfo.sec.gov.

Registration does not imply a certain level of skill or training.

Version Date: 2021.3.26

Dr. John W. McAlhany

Item 2: Educational Background and Business Experience

CRD (Central Registration Depository) Number: 4330373

Year of birth: 1942

Formal education:

- ▶ Furman University, BA – Business Administration, 1964
- ▶ Clemson University, MS – Economics, 1968
- ▶ Clemson University, Ph.D. – Applied Economics, 1971

Business Background:

- ▶ Economic Consultant, Greenwood Capital, Sep 2001 to present
- ▶ Joined Greenwood Capital in 1988



Item 3: Disciplinary Information

Dr. McAlhany has not been the subject of any material legal or disciplinary event.

Item 4: Other Business Activities

Dr. McAlhany is not engaged in any business activities other than those related to Greenwood Capital.

Item 5: Additional Compensation

Dr. McAlhany is eligible to receive a percentage of the first year advisory fee paid to us by new clients acquired as a result of his direct or indirect efforts as an incentive to bring new business under our management.

Item 6: Supervision

Dr. McAlhany is supervised by Denise H. Lollis, Chief Operating Officer and Chief Compliance Officer. Mrs. Lollis can be reached at (864) 941-4049. Dr. McAlhany is supervised by requiring that he adhere to our Policies and Procedures and Code of Ethics. Greenwood Capital monitors the advice that Dr. McAlhany provides to clients by performing the following reviews:

- ▶ A daily review of account transactions
- ▶ A review of custodial information on a quarterly basis to assess account activity
- ▶ A review of client correspondence on an as needed basis